

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS – 2

Select One: ☒ Annual Registration ☐ Issue of Securities

S. L HORSFORD & COMPANY LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

ST. KITTS 1875

Street and postal address of registered office:

WEST INDEPENDENCE SQUARE STREET

BASSETTERRE ST. KITTS

Company telephone number: (869) 4652616

Fax number: (869) 4651042

Email address: headoffice@horsfords.com

Financial year-end: 30 September 2017
(month) (day) (year)

Contact person(s): Judith Ng'alla

Telephone number (if different from above): ()

Fax number: (869) 465-1042

Email address: judithngalla@horsfords.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒ Yes

☐ No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒ Yes

☐ No

1. Description of the Industry in which the Company Operates

S. L. Horsford & Co Ltd is a diversified business establishment involved in multiple trading, service and manufacturing activities through its various departments and subsidiary companies. The company trades in both St Kitts and Nevis. Products and services traded include, building materials, hardware, furniture, appliances, petroleum products, food, cars, trucks, insurance, shipping, car rentals, hire purchase and consumer credit.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
ECSE	ORDINARY SHARES	60296860	\$2.0

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

NOT APPLICABLE

4. Territories in which Securities are Being Offered

Territory	Effective Date
NOT APPLICABLE	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES	100,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES	60,296,860

c) Outstanding

TYPE/CLASS	No. OF SHARES
NOT APPLICABLE	

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

C

Name: **List attached**

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

S

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company ☐ Yes ☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: **LIST OF OTHER KEY PERSONNEL ATTACHED**

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: LIST OF DIRECTORS ATTACHED Position: _____

Age: _____

Mailing Address: _____

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
KELSICK INVESTMENTS LTD	ORDINARY	30,157,682	50.0153
ROSEMARIE MATHESON	ORDINARY	4,000,000	6.6338

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
NOT APPLICABLE				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
KELSICK INVESTMENTS LTD		ST. KITTS	ST. KITTS	N/A

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
S. L. HORSFORD NEVIS LTD	STONEY GROVE NEVIS	100	N/A
S L HORSFORD FINANCE CO LTD	BAY ROAD BASSETERRE	100	N/A
S L HORSFORD SHIPPING LTD	BAY ROAD BASSETERRE	100	N/A
OCEAN COLD STORAGE (ST. KITTS) LTD	C A P INDUSTRIAL SITE BASSETERRE	100	N/A
MARSHALL PLANTATIONS LTD	MARSHALL HOUSE WEST SQ ST BASSETERRE	100	N/A

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
CARIB BREWERY(ST. KITTS & NEVIS)LTD	BUCKLEY'S SITE BASSETRRE	N/A
ST. KITTS MASONRY LTD	CANADA ESTATE ST. KITTS	N/A
ST. KITTS DEVELOPMENTS LTD	MARSHALL HOUSE ,BASSETERRE	N/A

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

W. Anthony Kelsick

Name of Director:

Natalie E. Kelsick

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Date

1/03/2018

Date

1/03/18

Name of Corporate Secretary:

Judith P. Ng'alla

SIGNED AND CERTIFIED

Signature

Date

1 March 2018